



Emmessar Biotech & Nutrition Ltd

29, Kamer Building, 4th floor, 38, Cawasji Patel Street, Fort, Mumbai-400 001
Tel 66356209 Fax 66370190 Email <enquiries@ebnl.org.in> Site: www.ebnl.org
Investors Grievance Email: investors@ebnl.org CIN No. L24110MH1992PLC065942

EBN/2017/S-2383

October 9, 2017

Dept. of Corporate Services – Listing
BSE Ltd
Phiroze Jeejebhoy Towers, 2nd floor
Dalal Street, Fort, Mumbai – 400 001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit – U/R 55A of SEBI
(Depositories & Participants) Regulations, 1996
Ref: Company Code No. 524768

We are attaching herewith the scanned copy of the Reconciliation of Share Capital Audit–U/R 55A of SEBI (Depositories & Participants) Regulations, 1996 [Secretarial Audit Certificate] dated October 7, 2017, from a practicing Company Secretary, M/s. DM & Associates Company Secretaries LLP, for the quarter ended 30.09.2017.

Thanking you,

Yours faithfully,
For Emmessar Biotech & Nutrition Ltd



Compliance Officer
Encl: As above.

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. : 022-65643641 Email: dinesh.deora@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|----|---|--|
| 1. | For Quarter Ended | 30-09-2017 |
| 2. | ISIN | INE634B01016 |
| 3. | Face Value | Rs.10/- |
| 4. | Name of the Company | EMMESSAR BIOTECH & NUTRITION LIMITED |
| 5. | Registered Office Address | Plot No. T-3/2, MIDC Area, P.O. Box No. 39, Taloja -410 208 |
| 6. | Correspondence Address | 29, Kamer Building, 4 th Floor, 38, Cawasji Patel Street, Fort, Mumbai-400 001 |
| 7. | Telephone & Fax No. | Tel Nos. 022-66356209 / 66356210 Fax No. 022-66370190 |
| 8. | Email Address | enquiries@ebnl.org |
| 9. | Name of the Stock Exchange where the company's securities are listed: | BSE Limited |

| | | Number of Shares | % of Total Issued Capital. |
|-----|---|------------------|----------------------------|
| 10. | Issued Capital | 4996100 | 100.00 |
| 11. | Listed Capital (Exchange wise) (as per company records) | 4996100 | 100.00 |
| 12. | Held in dematerialized form in CDSL | 3029935 | 60.65 |
| 13. | Held in dematerialized form in NSDL | 1209025 | 24.20 |
| 14. | Physical | 757140 | 15.15 |
| 15. | Total No. of shares (12+13+14) | 4996100 | 100.00 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15): | Nil. | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

| Particulars | No. of Shares | Applied / Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated To CDSL | Whether Intimated To NSDL | In principal Approval Pending for Stock Exchange (specify names) |
|-------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| NIL | | | | | | |

| | | |
|-----|--|-----|
| 18. | Register of members is updated (Yes / No) If not, updated upto which date | Yes |
|-----|--|-----|

| | |
|-----|---|
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. Not Applicable |
|-----|---|



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| | |
|----|---|
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the Current Quarter ? If not, reasons why? Not Applicable |
|----|---|

| | |
|----|--|
| 21 | Mention the total no. of requests, if any, conformed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay. |
|----|--|

| Total Number of demat requests | No. of requests | No. of Shares | Reasons for delay |
|---|-----------------|---------------|-------------------|
| Confirmed after 21 days from receipt date | NIL | NIL | NA |
| Pending for more than 21 days from receipt date | NIL | NIL | NA |

| | | |
|----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company. | Shri I.J. Pereira Tel Nos. 022-66356209 / 66356210 Fax No. 022-66370190 |
| 23 | Name, Address, Telephone & Fax No. , Registration of the Auditor | Dinesh Kumar Deora-Partner DM & Associates Company Secretaries LLP Practising Company Secretaries #205, 2 nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-65643641 M. No. FCS 5683 COP No. 4119 |
| 24 | Appointment of Common Agency for share registry work. If Yes (name & Address) | Yes Link Intime India Private Limited C 101, 247 Park, LBS Marg, Vikhroli West, Mumbai-400083 Tel No. 022-49186000 Fax No. 022-49186060 Email : mt.helpdesk@linkintime.co.in |
| 25 | Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, Company changed its name etc.) | NIL |



Place: Mumbai
Date: 07-10-2017


 Signature
 Dinesh Kumar Deora-Partner
 DM & Associates Company Secretaries LLP
 #205, 2nd Floor, Nadiadwala Market, Poddar Road,
 Malad (East), Mumbai-400097
 FCS 5683 COP No. 4119